

CONSENT TO RELEASE FINANCIAL RECORDS

Date:

I, _____, hereby authorize _____
(insert bank / financial entity name) to provide my financial records to the below named individual, agency or law enforcement agency. I understand that I have a right not to consent to the release of my financial records. I have the right to revoke this consent at any time by completing a revocation in writing.

Financial records to be released by my consent include all records in whatever form that pertain to my account(s), including ownership record(s) (signature cards), statements, offsets, and digital media, which includes video or photographs of transactions associated with my financial records and account(s), real estate loan documents to include wills, trusts, powers of attorney. The records to be released shall encompass XXX to XXX (provide date range if applicable or delete).

The records shall be sent to:

John/Jane Doe
Ventura County John/Jane Doe Agency
123 Street
XXX, CA
john.doe@ventura.org
(805) 555-5555

Account holder signature: _____ Date: _____

Name:
Address:
DL:
SSN:
Telephone No.:
Email: